



Fund Fact Sheet • January 2024

The fund targets yield through investing in a portfolio of asset backed short to medium term private debt transactions. The fund targets a favourable risk adjusted yield for its investors by lending to clients that are under-served by more traditional bank and non-bank financial institutions. This scarcity of credit available to small and medium sized enterprises (“SMEs”) is a global opportunity and allows the fund to select the best-in-class borrowers for the return premium charged. The investment manager shall use its presence on the continent and broad transaction sourcing abilities to capitalise on the expected growth in trade flows into and out of Africa.

**FUND INFORMATION**

<b>Fund Advisor</b>	Plane Tree Capital Pty Ltd
<b>Fund Launch</b>	Fri, Oct 01, '21
<b>Share Class</b>	USD Class
<b>ISIN</b>	KYG713241001
<b>Bloomberg</b>	PTPCPF1
<b>Target Returns</b>	8% - 10% per annum
<b>Fund Domicile</b>	Cayman Islands
<b>Management fee</b>	1% per annum
<b>Performance fee</b>	20% per annum (4% hurdle)
<b>Fund Liquidity</b>	90 Days’ notice

**KEY FUND METRICS**

<b>Average transaction size</b>	USD 89,351
<b>Book Loan to value</b>	87.89%
<b>Closing Cash balance</b>	17.02%
<b>Gross lending rate</b>	13.06%
<b>Average tenor</b>	49 Days
<b>Leverage</b>	USD 0
<b>Portfolio Value</b>	USD 14,679,944

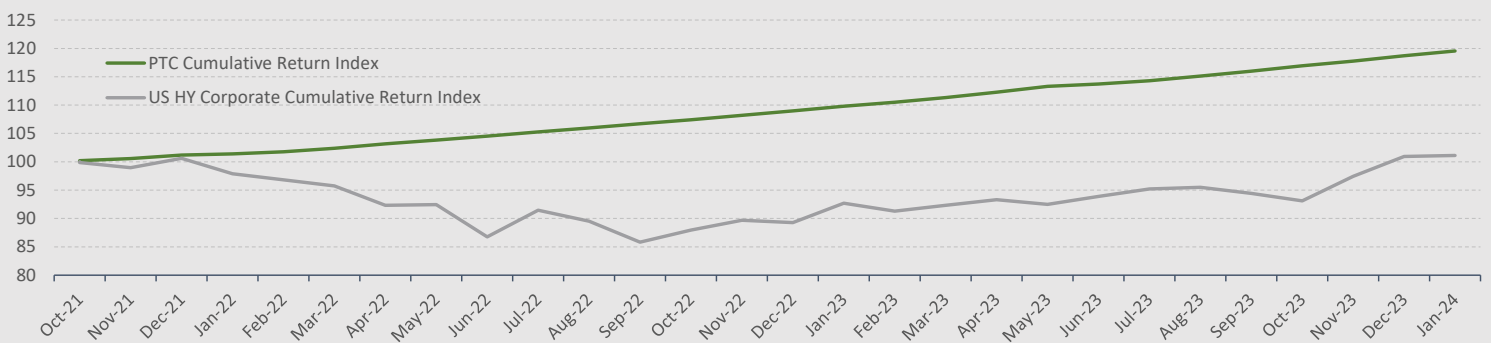
**KEY CONTACT DETAILS**

<b>Portfolio Manager</b>	Richard Hart/Duncan Potts
<b>Email</b>	info@plane-tree.com
<b>Contact Number</b>	+27(0)83-703-8121

**HISTORICAL PERFORMANCE NET OF ALL FEES (USD)**

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
<b>2021</b>										0.19%	0.36%	0.63%	<b>1.18%</b>
<b>2022</b>	0.23%	0.33%	0.64%	0.74%	0.66%	0.67%	0.68%	0.68%	0.69%	0.67%	0.72%	0.74%	<b>7.72%</b>
<b>2023</b>	0.75%	0.65%	0.73%	0.85%	0.91%	0.37%	0.52%	0.71%	0.74%	0.82%	0.73%	0.83%	<b>8.96%</b>
<b>2024</b>	0.72%												<b>0.72%</b>

**PERFORMANCE COMPARISON TO SIMILAR PRODUCTS**



Plane Tree Capital (Pty) Ltd (2015/262533/07) is an authorised Financial Services Provider (FSP51788) and a registered credit provider (NCRCP15299).

Disclaimer: The information contained herein is intended only for the person or entity to whom it is addressed and may contain confidential and/or privileged material. This document does not constitute a solicitation, invitation, recommendation or offer in respect of any securities, investment products or investment advisory services and should not be interpreted as such. Such offer or solicitation may only be made pursuant to the current private placement memorandum (the "Memorandum") for the applicable fund ("Fund") managed by CV5 Capital Limited and advised by Plane Tree Capital (Pty) Ltd that will be provided only to qualified offerees. The information contained in this document may not be reproduced, in whole or in part, or distributed without the permission of Plane Tree Capital Private Credit Fund SP. There is no obligation to update, modify or amend this communication or to otherwise notify a reader in the event that any matter stated herein changes or subsequently becomes inaccurate. Nothing contained herein shall constitute investment advice.